# Instructions for Petition for Termination of Guardianship and Discharge of Guardian Because Guardianship No Longer Needed

#### IMPORTANT! READ BEFORE USING THESE FORMS AND INSTRUCTIONS

ND Legal Self Help Center staff and court employees can't help you fill out forms.

If you're unsure how to proceed, or need legal advice or legal representation, consult a lawyer licensed to practice in North Dakota.

To protect your rights, carefully read this information and any instructions to which you are referred.

When you represent yourself, you're expected to know and follow the law, including:

- State or federal laws that apply to your case;
- Case law, also called court opinions, that applies to your case; and
- Court rules that apply to your case, which may include:
  - North Dakota Rules of Civil Procedure;
  - North Dakota Rules of Court;
  - North Dakota Rules of Evidence;
  - North Dakota Administrative Rules and Orders; and
  - Any local court rules.

Links to the state laws, case law, and court rules can be found at ndcourts.gov.

When you represent yourself, you're held to the same requirements and responsibilities as a lawyer, even if you don't understand the rules or procedures. If you're unsure if these forms and instructions suit your circumstances, consult a lawyer.

 If you'd like to learn more about finding a lawyer to represent you, go to <u>ndcourts.gov/legal-self-help/finding-a-lawyer.</u>

A glossary with definitions of legal terms is available at <a href="ndcourts.gov/legal-self-help">ndcourts.gov/legal-self-help</a>.

These instructions and forms <u>aren't</u> a complete statement of the law. They cover the basic procedure for asking a North Dakota state district court to end the guardianship and discharge the guardian because the ward no longer needs a guardian. There's no guarantee that all judges and courts will accept forms available through the ND Legal Self Help Center. The Center isn't responsible for any consequences that may result from the forms or information provided.

Use at your own risk.

Don't include these instructions when you serve or file the completed forms.

#### **Purpose**

These forms may be used by a Guardian to ask the North Dakota State District Court to end the guardianship and discharge the Guardian because the Ward no longer needs a guardianship.

<u>North Dakota Century Code Section 30.1-28-07</u> relates to terminating a guardianship for an adult when the ward no longer needs a guardian.

If you're a Guardian representing yourself, you complete and sign the forms. If you're unsure how to proceed or unsure if these forms are suitable for your situation, consult an attorney.

#### **Forms**

The forms in the Petition for Termination of Guardianship and Discharge of Guardian include:

- Notice of Petition for Termination of Guardianship and Discharging Guardian/Co-Guardians;
- Petition for Termination of Guardianship and Discharging Guardian/Co-Guardians;
- Affidavit of Serve by Mail;
- Affidavit of Service by Hand Delivery; and
- (Proposed) Order Confirming Termination of Guardianship and Discharging of Guardian/Co-Guardians.

### Notice of Petition for Termination of Guardianship and Discharge Guardian/Co-Guardians

#### • Top of Form (Caption)

- Enter the county and judicial district court names of the guardianship case.
- Fill in legal name of the ward.
- o Enter the case number from your Letters of Guardianship.

#### Paragraphs 1-2:

Read the paragraphs carefully. You aren't required to fill in any information.

#### • Date and Signature

- Date and sign the form.
- o If the court appointed a co-guardian, the co-guardian signs the form, too.

### Petition for Termination of Guardianship and Discharging Guardian/Co-Guardians

#### • Top of Form (Caption)

- Enter the county and judicial district court names of the guardianship case.
- Fill in legal name of the ward.
- o Enter the case number from your Letters of Guardianship.
- o Fill in your name as Guardian.
- o If the court appointed a co-guardian, fill in the co-guardian's name, too.
- Fill in your address, city, state, zip code, and phone number(s).

#### • Paragraphs 1-4:

o Read the paragraphs carefully. Fill in any required information.

#### • Paragraphs 5-9:

- This is the financial accounting.
- Fill in the reporting period date. If you filed an annual report, you may start the financial accounting period with the end date of your most recent annual report.

#### • Paragraphs 10-11:

Read the paragraphs carefully.

#### • Paragraph 12:

- Fill in the state, county, and country where the petition is signed.
- Sign the petition.
- Date the petition.
- o Print your name, address, telephone number, and phone number.

**IMPORTANT!** If the court appointed a co-guardian, the co-guardian signs the form, too.

### Affidavit of Service by Mail and Affidavit of Service by Hand Delivery

#### The person who served the documents fills out and signs the affidavit.

You must provide copies of the completed and signed Petition for Termination of Guardianship and Discharge of Guardian/Co-Guardians to the following:

- The Ward's attorney, if any;
- The Ward's parent or parents, if any; and
- Any other person listed in the court's guardianship order as an interested person.

Copies may be mailed by first class, postage prepaid, or hand-delivered.

After providing copies to the people listed above, fill out the Affidavit of Service by Mail and/or Affidavit of Service by Hand Delivery.

#### • Top of Form (Caption)

- o Enter the county and judicial district court names of the guardianship case.
- o Fill in legal name of the ward.
- Enter the case number from your Letters of Guardianship.
- Fill in your name as Guardian. If a co-guardian was appointed by the court, fill in the co-guardian's name, too.

#### • The person who served the documents completes the form

#### Date and Signature:

- o Fill in the state, county, and country where the affidavit is signed.
- Date the affidavit.
- o Print your name, address, telephone number, and phone number.

(This space left intentionally blank.)

### (Proposed) Order Confirming Termination of Guardianship and Discharging Guardian/Co-Guardians

This is your proposed order for the court to sign.

#### • Top of Form (Caption)

- o Enter the county and judicial district court names of the guardianship case.
- o Fill in legal name of the ward.
- o Enter the case number from your Letters of Guardianship.
- o Fill in your name as Guardian. If a co-guardian was appointed by the court, fill in the co-guardian's name, too.
- Leave the rest of the form blank.

## File the Original, Completed Forms with the Clerk of Court of the Guardianship Case

File the following original, completed forms with the clerk of court of the North Dakota State District Court of the guardianship case.

- Notice of Petition for Termination of Guardianship and Discharging Guardian/Co-Guardians;
- Petition for Termination of Guardianship and Discharging Guardian/Co-Guardians;
- Affidavit(s) of Service by Mail/Affidavit(s) of Service by Hand Delivery;
- (Proposed) Order Confirming Termination of Guardianship and Discharging Guardian/Co-Guardians.

You may be required to pay a filing fee of \$30.00. Contact the Clerk of Court for the amount, if any.

### After the Original, Completed Forms are Filed

You'll be notified if a hearing on your request is scheduled, or if the court requires you to do something before the court will make a decision.

Don't include these instructions when you serve or file the completed forms.

STATE OF NORTH DAKOTA	IN DISTRICT COURT
COUNTY OF	JUDICIAL DISTRICT
IN THE N	MATTER OF THE GUARDIANSHIP OF
	,
	I INCAPACITATED INDIVIDUAL
Case No	D
	ION FOR TERMINATION OF GUARDIANSHIP CHARGE GUARDIAN/CO-GUARDIANS
1. The attached Petition to Tel	rminate Guardianship and Discharge Guardian/Co-Guardians is
brought in accordance with North [	Dakota Century Code Chapter 30.1-28 and Rule 3.2 of the
North Dakota Rules of Court. Upon	service of this petition, any interested person has fourteen
(14) days within which to serve and	file a response or objection to the Court granting the
attached petition.	
2. Upon expiration of the time	for filing a response or objection, the petition is deemed
submitted to the court, unless a pa	rty or interested person timely requests a hearing. A request
for hearing must not be made later	than seven (7) days after expiration of the time for filing a
response or objection. The party o	r interested person requesting oral argument shall secure a
time for the hearing and shall serve	notice of the time for hearing upon all other parties and
interested persons.	
Dated this day of	, 20
	(Signature of Guardian)
	(Printed Name of Guardian)
	(Address)
	(City, State, Zip Code) Telephone Number:

Email:

STATE OF NORTH DAKOTA  COUNTY OF		IN DISTRICT COURT	
			JUDICIAL DISTRICT
	IN THE MATT	ER OF THE GUARDIANSHIP OF	
	AN INCA	APACITATED INDIVIDUAL	,
	Case No		
		ON OF GUARDIANSHIP AND DISCH	HARGE OF
Name	e of guardian/co-guardians:		
Addre	ess:		
City:		State:	Zip:
Phon	e:		
1.	I/We was/were appointed guard	ian/co-guardians by Order of this C	Court dated
	,	·	
2.	I/we have performed all duties a	nd responsibilities required by this	Court's Order of
Appo	intment.		
3.	I/we seeks/seek discharge from t	the obligations as guardian/co-guar	rdians because the
above	e-named ward is no longer in need	of a guardian for the following reas	sons ( <i>explain in detail</i> ):

(Paragraph 3, continued.)
☐ Additional pages are attached for Paragraph 3 ( <i>choose if applicable, otherwise leave blank</i> ).
4. Following is a complete account of the financial matters I/we have handled for the ward
or in connection with the guardianship since the date of my/our last guardian's report.

#### **FINANCIAL ACCOUNTING**

Ward's beginning checking account	t(s) palance:	\$
ncome and deposits:		
Wages/salary	\$	
Social Security	\$	
Pensions/annuities	\$	
Investments	\$	
Other, please describe:		
	\$	
	\$	
	Add total of all deposits	\$
Expenses and withdrawals:		
Rent/mortgage	\$	
Utilities	\$	
Groceries/food	\$	
Phone	\$	
Cable TV/internet	\$	
Medical	\$	
Personal needs	\$	
Guardian/conservator fees	\$	
Legal/professional fees	\$	
Other, please describe:		
	\$	
	\$	
	\$	
	\$	

Asset Description	Date Acquired if New	Value or Balance
eded).		
Asset Description and reason for disposal	Date of Disposal	Amount Received
Asset Description and reason for disposal	Date of Disposal	Amount Received
Asset Description and reason for disposal	Date of Disposal	Amount Received
Asset Description and reason for disposal	Date of Disposal	Amount Received
Asset Description and reason for disposal	Date of Disposal	Amount Received
Asset Description and reason for disposal	Date of Disposal	Amount Received
Asset Description and reason for disposal	Date of Disposal	Amount Received
Asset Description and reason for disposal	Date of Disposal	Amount Received
Mortgages, loans, creditors, other debt		
Mortgages, loans, creditors, other debt	(attach additional pages a	as needed):
Mortgages, loans, creditors, other debt	(attach additional pages a	as needed):
Mortgages, loans, creditors, other debt	(attach additional pages a	as needed):
Mortgages, loans, creditors, other debt	(attach additional pages a	as needed):
Mortgages, loans, creditors, other debt	(attach additional pages a	as needed):
Mortgages, loans, creditors, other debt	(attach additional pages a	as needed):

9. <u>Comments</u> on financial well-being and transactions. Include the reasons why assets were disposed of, or why new assets were received, and explain new debt. Summarize the financial decision-making assistance you have provided to the ward (attach additional pages as needed):

- 10. Petitioner/Petitioners requests an Order of this Court terminating the guardianship and discharging the guardian/co-guardians.
- 11. Petitioner/Petitioners will surrender titles, invoices, receipts, insurance policies, bank and financial statements, and all other papers and assets in this ward's estate as the court directs.

STATE OF		)	
	Signad on this	dov.of	20
	Signed on this	day of	20
		(Signature of Guardian)	
		(Printed Name of Guardian)	
		(Address)	
		(City, State, Zip Code)	
		Telephone Number:	
		Email:	
(Use for co-pe	etitioner. If no co-pe	titioner, leave blank)	
STATE OF		)	
COUNTY OF _		) ss.	
		day of	20
	Signed on this	uay oi	
		(Signature of Co-Guardian)	
		(Printed Name of Co-Guardian)	
		(Address)	
		(City, State, Zip Code)	
		Telephone Number:	
		Email Address:	

STATE	OF	NORTH DAKOTA	IN DISTRICT CO	URT	
COUNTY OF		DF		JUDI	CIAL DISTRICT
		IN THE MATTI	R OF THE GUARDIANSHIP	OF	
		AN INCA	PACITATED INDIVIDUAL		
		Case No			
		AFFIDA	IT OF SERVICE BY MAIL		
(Mo	ay se	rve multiple persons ONLY IF e	ovelopes are mailed same	day from same	Post Office.)
The p	erso	on serving court documents by	mail states:		
1.	My	y name is		(person	who mailed
docur	nent	ts). I am at least 18 years of ag	2.		
2. have		et of Court Documents Served: tional documents, checkmark t			ed. If you
		Notice of Petition for Termina Guardians	tion of Guardianship and	Discharge of Gu	ardian/Co-
		Petition for Termination of Gu	ardianship and Discharge	of Guardian/Co-	Guardians
3.	Se	rvice by Mail:			
	l se	erved a true and correct copy of	f each of the court docun	nents listed in Pa	ragraph 2 by
mailir	ng th	em, enclosed in an envelope, l	y ☐ Certified Mail ( <i>OR</i> ) ☐	l First-Class mail	(choose one),
posta	ge p	repaid, and by depositing then	in the United States Mai	l, directed to eac	ch person
listed	in Pa	aragraph 5.			
4.	Da	ite and Post Office Location of	Service by Mail:		
Date	Cour	t Documents Were Served by	Лаil:		
Unite	d Sta	ates Post Office Location:			
		(city),		County,	(state).

STATE (	OF	NORTH DAKOTA	IN DISTRICT COURT	
COUNTY OF		)F		JUDICIAL DISTRICT
		IN THE MAT	TER OF THE GUARDIANSHIP OF	
		AN INC	CAPACITATED INDIVUDAL	
		Case No		
		AFFIDAVIT (	OF SERVICE BY HAND DELIVERY	
		(A separate affidav	vit is required for each person serve	rd.)
The pe	rso	n serving court documents b	by hand delivery states:	
1.	Му	name is:		_ (person who hand
delivere	ed d	documents).		
2.	l ar	m at least 18 years of age. I a	am <u>not</u> a party <u>or</u> interested in the	above named civil
matter.				
	гас	h item served. If you have ac	d (List of Court Documents Served dditional documents, checkmark th	, ,
		Notice of Petition for Termin Guardians	nation of Guardianship and Dischar	ge of Guardian/Co-
		Petition for Termination of G	Guardianship and Discharge of Guar	dian/Co-Guardians
4.	Da	te, Time, and Address of Ser	rvice by Hand Delivery:	
Date: _			Time:	□ a.m. ( <i>or</i> ) □ p.m.
Address	s:			
(street	ado	dress)	(city)	(zip code)

5.	Service by Hand Do	elivery:	
	As required by Rule	e 5(b)(3) o	f the North Dakota Rules of Civil Procedure, I served a true
and c	orrect copy of each o	of the cour	t documents listed in Paragraph 3 to
			(name of person served) at the date, time and
addre	ess listed in Paragraph	n 4 by han	ding the court documents directly to them. I know the
perso	on I served is the pers	on intend	ed to be served because (explain how you identified the
perso	n):		
6.	·		erjury under the law of North Dakota, that everything I ery is true and correct.
State	u III tilis Allidavit of F	ianu Denv	ery is true and correct.
STATI	E OF		)
COUN	NTY OF		) ss.
COUN	NTRY OF		)
	Signed on this	day of _	, 20
			<del></del>
			(Signature)
			(Printed Name)
			(Address)
			(City, State, Zip Code)
			Telephone Number:

Email: \_\_\_\_\_